



Peerless Financial Services Ltd.

3, Esplanade East, Kolkata 700069

Loan Against Marketable Securities(Upto Rs.1 crore per borrower)

- ◆ Photo-identity Proof: Self-attested copy of Passport /Voter ID Card /PAN Card Driving License /Aadhar Card / Govt.-Id Card
- ◆ Residential Address Proof: Self-attested copy of Passport / Ration Card / Electricity bill / Telephone bill / Voter ID Card
- ◆ Brief profile of the applicant
- ◆ IT assessment for last 3 years (along with computation of income)
CA certificate of Networth
- ◆ Bank account statement of last 12 months (along with statement of outstanding loan, default, if any)
- ◆ Verification of signature by banker (in PFS prescribed format)
- ◆ Existing Demat Account Client Master List / Holding statement.