



Peerless Financial Services Limited

'Peerless Bhavan', 3 Esplanade East, Kolkata – 700 069

Application for Loan Against Property (LAP) – Individual

Loan Amount sought (Rs)	Purpose of Loan	Security offered	Source of repayment of Loan

	1 ST APPLICANT	2 ND APPLICANT	3 RD APPLICANT
	Please affix a passport size photograph of the applicant	Please affix a passport size photograph of the applicant	Please affix a passport size photograph of the applicant
Full Name:	Mr./Mrs./Ms. _____ _____	Mr./Mrs./Ms. _____ _____	Mr./Mrs./Ms. _____ _____
Gender:	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Male <input type="checkbox"/> Female
Residential Status:	<input type="checkbox"/> Resident <input type="checkbox"/> Non Resident	<input type="checkbox"/> Resident <input type="checkbox"/> Non Resident	<input type="checkbox"/> Resident <input type="checkbox"/> Non Resident
Date of Birth: (DD/MM/YYYY)	___/___/_____ _____	___/___/_____ _____	___/___/_____ _____
Age (Yrs):	_____	_____	_____
IT PAN:			
Passport No. - Expiry Date			
Address: - Current Address ----- - Permanent Address (If different from above)			
Phone: - Mobile - Residence - Office			
E-mail id:			

KYC Documents: i) Photo-id proof ----- ii) Address proof	Self attested photocopy of any one: <input type="checkbox"/> Passport <input type="checkbox"/> Voter-id card <input type="checkbox"/> PAN Card <input type="checkbox"/> Aadhar Card <input type="checkbox"/> Driving License	Self attested photocopy of any one: <input type="checkbox"/> Passport <input type="checkbox"/> Voter-id card <input type="checkbox"/> PAN Card <input type="checkbox"/> Aadhar Card <input type="checkbox"/> Driving License	Self attested photocopy of any one: <input type="checkbox"/> Passport <input type="checkbox"/> Voter-id card <input type="checkbox"/> PAN Card <input type="checkbox"/> Aadhar Card <input type="checkbox"/> Driving License
	Self attested photocopy of any one: <input type="checkbox"/> Passport <input type="checkbox"/> Ration card <input type="checkbox"/> Electricity Bill <input type="checkbox"/> Aadhar Card <input type="checkbox"/> Landphone Bill	Self attested photocopy of any one: <input type="checkbox"/> Passport <input type="checkbox"/> Ration card <input type="checkbox"/> Electricity Bill <input type="checkbox"/> Aadhar Card <input type="checkbox"/> Landphone Bill	Self attested photocopy of any one: <input type="checkbox"/> Passport <input type="checkbox"/> Ration card <input type="checkbox"/> Electricity Bill <input type="checkbox"/> Aadhar Card <input type="checkbox"/> Landphone Bill
Father's Name: -----			
Mother's Name: -----			
Marital Status:	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widow/Widower	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widow/Widower	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widow/Widower
Name of Spouse: (If married)			
No. of family members			
Occupation:	<input type="checkbox"/> Salaried - Designation _____ - Name of Organisation _____ _____ <input type="checkbox"/> Business (Please specify) _____ <input type="checkbox"/> Self Employed (Please specify) _____ <input type="checkbox"/> Others (Please specify) _____	<input type="checkbox"/> Salaried - Designation _____ - Name of Organisation _____ _____ <input type="checkbox"/> Business (Please specify) _____ <input type="checkbox"/> Self Employed (Please specify) _____ <input type="checkbox"/> Others (Please specify) _____	<input type="checkbox"/> Salaried - Designation _____ - Name of Organisation _____ _____ <input type="checkbox"/> Business (Please specify) _____ <input type="checkbox"/> Self Employed (Please specify) _____ <input type="checkbox"/> Others (Please specify) _____
Education:	<input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate <input type="checkbox"/> Post Graduate <input type="checkbox"/> Professional <input type="checkbox"/> Others (Please specify) _____	<input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate <input type="checkbox"/> Post Graduate <input type="checkbox"/> Professional <input type="checkbox"/> Others (Please specify) _____	<input type="checkbox"/> Undergraduate <input type="checkbox"/> Graduate <input type="checkbox"/> Post Graduate <input type="checkbox"/> Professional <input type="checkbox"/> Others (Please specify) _____
Bank Account Details: (In case of joint application bank account should be jointly held)	<u>Bank Account 1</u>		<u>Bank Account 2</u>
	A/c No. _____ Account Type: <input type="checkbox"/> Savings <input type="checkbox"/> Current Name of the Bank: Branch Address: IFSC Code:		A/c No. _____ Account Type: <input type="checkbox"/> Savings <input type="checkbox"/> Current Name of the Bank: Branch Address: IFSC Code:

Details of property offered as security:	<ul style="list-style-type: none"> - Type (Residential /Commercial): _____ Year of acquisition: - Address (including P.S): - Occupation type : Self-occupied/Leased out - If rented out, monthly rental receipts : Rs. _____ - Measurement: - Whether owned by the Company? Yes / No. - If No, then ownership details of property: - Details of legal dispute / encumbrances on the property, if any: - Estimated Distress Sale Value of the property: Rs. _____ 		
Annual income (Rs):	FY1: FY2: FY3:	FY1: FY2: FY3:	FY1: FY2: FY3:
Assets at market value (Rs) <ul style="list-style-type: none"> - Bank deposits - Shares - Mutual Funds - Bonds / debentures - Insurance Policy (Paid up Value) - Real Estate - Vehicle <p>-----</p> <p style="text-align: center;">Total</p>	<p>-----</p>	<p>-----</p>	<p>-----</p>
Liabilities at market value (Rs) <ul style="list-style-type: none"> - Housing Loan - Vehicle Loan - Personal Loan - Credit Card Outstanding - Any other Loan <p>-----</p> <p style="text-align: center;">Total</p>	<p>-----</p>	<p>-----</p>	<p>-----</p>
Details of default, if any, to existing lender:			

Declaration:

1. I/We declare that:
 - (i) All the particulars and information given in the application form are true, correct and complete and upto date in all respects and I/We have not withheld any information or provided otherwise whether in writing or orally for the loan facility applied for (the "Facility").
 - (ii) I/We have no insolvency proceedings initiated against me/any of us, nor have I/We ever been adjudicated as insolvent except for the legal proceedings, the particulars whereof are given hereinbelow:
2. I/We have read the application form and brochures and am/are aware of all the terms and conditions of availing finance from Peerless Financial Services Ltd. (PFS). I/We authorize PFS and its representatives to make references and enquires related to the information given in this application or otherwise whether in writing or orally, which I/We believe necessary for PFS and its representatives consider necessary for grant of the Loan facility to me/us.
3. I/We undertake to inform PFS and its representatives regarding change in my/our residence/employment and to provide any further information that PFS and its representatives may require.
4. I/We authorize PFS and all other group companies of the Peerless Group and their representatives to disclose, exchange, share or part with all the information relating to me/us provided to or received by PFS or any of the Peerless Group companies or any other details regarding the Loan including repayment history information to other Peerless Group companies/Banks and their representatives for use by them.
5. I/We confirm that no Advance shall be used for anti-social purposes or for money laundering activities or for any purpose other than the purpose for which the loan is sanctioned and that PFS has the right to recall the entire amount of the Loan, if the Loan is used for any purpose other than as declared by me/us.
6. I/We have read and understood the terms and conditions as stipulated by PFS and agree to be bound by them.
7. I/We affirm that the contents of this form have been explained to me/us in my/our mother tongue and I/We am/are signing this form only after understanding and accepting all terms and conditions.

Date: ___/___/_____

Place: _____

Signature of The Applicant (s)	1st Applicant: _____
	2nd Applicant: _____
	3rd Applicant: _____

KYC DOCUMENTS to be submitted with Loan Application form

- **Photo-identity Proof:** Self-attested copy of Passport /Voter ID Card /PAN Card / Driving License /Aadhar Card / Govt.-Id Card
- **Residential Address Proof:** Self-attested copy of Passport / Ration Card / Electricity bill / Telephone bill / Voter ID Card
- Brief profile of the applicant
- IT assessment for last 3 years (alongwith computation of income)
- CA certificate of Networth
- Bank account statement of last 12 months (alongwith statement of outstanding loan, default, if any)
- Verification of signature by banker (in PFS prescribed format)

Property related DOCUMENTS to be submitted with Loan Application form

- Photocopy of Title Deed / Mother Deed
- Deed of Conveyance
- Agreement with Promoter / Developer, in case building or flat is promoted on self-owned land
- Sanctioned Building Construction plan by Municipal Authority
- Completion/Occupation Certificate issued by concerned Municipal authority
- Latest property tax receipt issued by concerned Municipal authority